

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK
MODERN EQUITY COMPANY, INC., X

Docket No.: 08 CV 07308 (BSJ)

Plaintiff,

-against-

MT. HAWLEY INSURANCE COMPANY,

Defendant.

X

CORPORATE DISCLOSURE STATEMENT

Plaintiff, MODERN EQUITY COMPANY, INC., by and through its attorneys, SPERBER DENENBERG & KAHAN, P.C., states pursuant to Rule 7.1 of the Federal Rules of Civil procedure that it has no parent corporation and it does not have any publicly held corporation that holds ten (10) percent or more of its stock.

Dated: New York, New York
August 27, 2008

Yours, etc.

SPERBER, DENENBERG & KAHAN, P.C.
Attorneys for Plaintiff, MODERN EQUITY COMPANY, INC.

By:

JAMES C. MANTIA, ESQ.


JCM-9482
48 West 37th Street
16th Floor
New York, New York 10018
(917) 351-1335x223

TO : KENNEY SHELTON LIPTAK NOWAK LLP
510 Rand Building
14 Lafayette Square
Buffalo, New York 14203
ATTN: Timothy E. Delahunt, Esq.

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss.:
)

JAMES C. MANTIA, being duly sworn, deposes and says:

1. I am not a party to this action; I am over 18 years of age and I reside in

Kings County.

2. On August 27, 2008, I served the within Rule 7.1 Corporate Disclosure

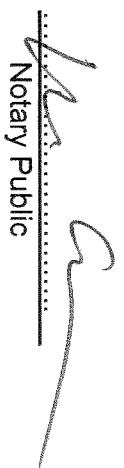
Statement upon:

KENNEY SHELTON LIPTAK NOWAK LLP
510 Rand Building
14 Lafayette Square
Buffalo, New York 14203
ATTN: Timothy E. Delahunt, Esq.

at the addresses designed by said party(s)/attorney(s) for that purpose by depositing true copies of same enclosed in postpaid, properly addressed wrappers, in an official depository under the exclusive care and custody of the United States Postal Service within the State of New York.

James C. Mantia

Sworn to before me this
27th day of August, 2008



ROSS GILMORE
Notary Public
No. 02636187796
Qualified in Queens County
Commission Expires May 27, 2012

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Rule 7.1 Corporate Disclosure Statement

SPERBER DENENBERG & KAHAN, P.C.
Attorneys for

48 West 37th Street
16th Floor
New York, New York 10018
(917) 351-1335

Plaintiff-Modern Equity, Inc.

To:
Attorney(s) for

Service of a copy of the within

is hereby admitted.

Dated:

Attorney(s) for

PLEASE TAKE NOTICE

that the within is a (certified) true copy of a
NOTICE OF
entered in the office of the clerk of the within named Court on
ENTRY

 that an Order of which the within is a true copy will be presented for settlement to the Hon.
NOTICE OF
SETTLEMENT
at
on

20

Dated:

M.

Attorneys for

SPERBER DENENBERG & KAHAN, P.C.

48 West 37th Street
16th Floor